Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Department of the Treasury Internal Revenue Service

Open to Public Inspection Go to www.irs.gov/Form990 for instructions and the latest information.

Α	For the	2022 caleng	dar year, or tax year beginning 01/01/2022 and ending	12/31/2	2022									
В	Check if a	applicable:	C Name of organization SLOANE STEPHENS FOUNDATION INC		D Empl	oyer identification number								
	Address of	change	Doing business as			36-4760242								
	Name cha	ange	Number and street (or P.O. box if mail is not delivered to street address)	/suite	E Telephone number									
	Initial retu	rn	17962 Lake Azure Way			559-250-6393								
	Final retur	n/terminated	City or town, state or province, country, and ZIP or foreign postal code											
	Amended	return	Boca Raton, FL 33496		G Gross	receipts \$ 466,416								
	Application	n pending	F Name and address of principal officer: Sybil Smith	H(a) Is this a gro	up return f	or subordinates? Yes No								
			17962 Lake Azure Way, Boca Raton, FL 33496	H(b) Are all su	ıbordinat	es included? Yes No								
ī	Tax-exem	pt status:	✓ 501(c)(3)	If "No," attach	a list. S	ee instructions.								
J	Website:	www.slo	anestephensfoundation.org	H(c) Group ex	emption	number								
K	Form of or	ganization:	Corporation Trust Association Other L Year of formation:	2013	M State	of legal domicile: FL								
Р	art l	Summa	ry											
	1 1	Briefly des	cribe the organization's mission or most significant activities: The Sloane	Stephens	Founda	tion uses tennis and								
e		education to change the narrative on poverty, health inequity, and education underdevelopment.												
Governance	-													
Jerr	2	Check this	box if the organization discontinued its operations or disposed of mo	ore than 25	% of it	s net assets.								
30			voting members of the governing body (Part VI, line 1a)		3	5								
«	4 1	Number of	independent voting members of the governing body (Part VI, line 1b) .		4	5								
ies	5	Total numb	per of individuals employed in calendar year 2022 (Part V, line 2a)		5	14								
Activities &			per of volunteers (estimate if necessary)		6	6								
Ac	7a -	Total unrel	ated business revenue from Part VIII, column (C), line 12		7a	0								
	b I	Net unrelat	red business taxable income from Form 990-T, Part I, line 11		7b	0								
				Prior Year		Current Year								
a)	8 (Contributio	ons and grants (Part VIII, line 1h)	8	40,072	400,008								
Ĭ			ervice revenue (Part VIII, line 2g)		0	0								
Revenue			: income (Part VIII, column (A), lines 3, 4, and 7d)	2	24,821	33,181								
ď			nue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		28,600	353								
			ue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)		93,493	433,542								
			I similar amounts paid (Part IX, column (A), lines 1–3)	-,-	0	32,415								
			aid to or for members (Part IX, column (A), line 4)		0	0_,								
w		-	her compensation, employee benefits (Part IX, column (A), lines 5–10)	1	06,482	181,859								
Expenses			al fundraising fees (Part IX, column (A), line 11e)		48,030	40,217								
ber	1		aising expenses (Part IX, column (D), line 25) 40,217		10,000	40,217								
$\overline{\mathbf{X}}$			enses (Part IX, column (A), lines 11a–11d, 11f–24e)		85,181	66,525								
			nses. Add lines 13–17 (must equal Part IX, column (A), line 25)		39,693	321,016								
		-	ess expenses. Subtract line 18 from line 12		53,800	112,526								
- Se		1010110010	·	nning of Curre		End of Year								
Net Assets or Fund Balances	20	Total asset	s (Part X, line 16)		47,062	2,684,984								
Ass Bal	21		ties (Part X. line 26)		29,460	2,004,004								
E SE	22		or fund balances. Subtract line 21 from line 20		17,602	2,684,984								
	art II		re Block	2,0	11,002	2,004,004								
			I declare that I have examined this return, including accompanying schedules and statemer	nts, and to the	best of	my knowledge and belief, it is								
			e. Declaration of preparer (other than officer) is based on all information of which preparer has			, ,								
		100	114		04/19/	/23								
Sig	gn İ	Signature of	officer	Date										
-		Sybil Smith	. Co-Chair											
	H		name and title											
_		· · · · · ·	preparer's name Preparer's signature Date		Check	☐ if PTIN								
Pa		Stonboni		/18/23	self-em	∟ "								
	eparer	Eirm'e non	in only 20 want	Firm's	FIN	61-1813025								
Us	e Only	Firm's add		Phone		203-499-9774								
Ma	v the IR	_	this return with the preparer shown above? See instructions											

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Part		shments or note to any line in this Part III									
1	Briefly describe the organization's mission:										
	,	sure to tennis, lifelong learning, and choosing healthy lifestyles.									
2		gram services during the year which were not listed on the									
	If "Yes," describe these new services on Schedule	0.									
3		e significant changes in how it conducts, any program									
	If "Yes," describe these changes on Schedule O.										
4		mplishments for each of its three largest program services, as measured by									
		ations are required to report the amount of grants and allocations to others,									
	the total expenses, and revenue, if any, for each pe	ogram service reported.									
4a	(Code:) (Expenses \$ 265,258 in	cluding grants of \$ 32,415) (Revenue \$ 0)									
		ning at Compton Unified School District sites and through Zoom technology.									
	More than 10,000 students participated in program a	ctivities during 2022. Year-round activities include: tennis, academic									
	enhancement activities, coaching, discussion on nut	rition, and other life skills topics.									
4b	(Code:) (Expenses \$ in	cluding grants of \$) (Revenue \$)									
4c	(Code:ir	cluding grants of \$) (Revenue \$)									
	011										
4d	Other program services (Describe on Schedule O.)										
	(Expenses \$ 0 including grants of \$	0) (Revenue \$ 0)									
4e	Total program service expenses	265,258									

b

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orm 99	0 (2022)		F	Page
Part I	V Checklist of Required Schedules			
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"		Yes	No
•	complete Schedule A	1	_	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	~	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If</i> "Yes," <i>complete Schedule C, Part I</i>	3		>
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)	-		
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		~
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		\
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		V
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7		\ \ \
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," complete Schedule D, Part III	8		\ \ \
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9		'
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If "Yes," complete Schedule D, Part V	10	'	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	~	
b	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b		>
С	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		>
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d		>
e f	Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11e		\ \ \
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a		>
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		\
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		~
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		>
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		~
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15		\ \ \
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.	16		\ \ \
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions	17	'	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If</i> "Yes," <i>complete Schedule G, Part II</i>	18	-	~
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		\ \ \
20a	Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a		~

If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II

20b

Part I	V Checklist of Required Schedules (continued)		-	
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		_
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23		,
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	04-		
L		24a 24b		~
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year	24b		-
C	to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		~
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I			
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current	25b		~
26	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26		,
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee			
	member, or to a 35% controlled entity (including an employee thereof) or family member of any of these			ĺ
	persons? If "Yes," complete Schedule L, Part III	27		1
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L,	21		Ť
а	Part IV, instructions for applicable filing thresholds, conditions, and exceptions): A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
u	"Yes," complete Schedule L, Part IV	28a		1
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		~
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c		,
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29		~
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		~
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		~
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		,
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	JZ		
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		~
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1	34		~
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		~
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	051		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable	35b		
30	related organization? If "Yes," complete Schedule R, Part V, line 2	36		~
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		~
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	38	_	
Part '				
	Check if Schedule O contains a response or note to any line in this Part V	<u> </u>		
			Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 5			
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	4.		

Part	V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 14			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b	~	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		~
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O .	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		~
b	If "Yes," enter the name of the foreign country			
_	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		/
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		~
C	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		~
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and continue provided to the payor?			
	and services provided to the payor?	7a		~
b	If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	7b		
С	required to file Form 8282?	7c		_
d	If "Yes," indicate the number of Forms 8282 filed during the year	76		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		~
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .	7f		~
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		-
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b			
11	Section 501(c)(12) organizations. Enter: Gross income from members or shareholders			
a b	Gross income from members or shareholders	-		
b	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b	120		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		~
_ b	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i> .	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	45		
		15		~
16	If "Yes," see the instructions and file Form 4720, Schedule N. Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		~
10	If "Yes," complete Form 4720, Schedule O.	10		
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			
	that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		
	If "Yes," complete Form 6069.			

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Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a

response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Section A. Governing Body and Management Yes No 1a Enter the number of voting members of the governing body at the end of the tax year . . . 1a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. Enter the number of voting members included on line 1a, above, who are independent . 1b 5 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 V Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors, trustees, or key employees to a management company or other person? . 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 6 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No **10a** Did the organization have local chapters, branches, or affiliates? 10a If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. **12a** Did the organization have a written conflict of interest policy? *If "No," go to line 13* 12a Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b 1 Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c 13 13 Did the organization have a written document retention and destruction policy? 14 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official 15a 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a J b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed CA, FL 17 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c) 18 (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Other (explain on Schedule O) Own website Another's website ✓ Upon request Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year. 20 State the name, address, and telephone number of the person who possesses the organization's books and records. Sybil Smith, (559)250-6393

Part VI

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

		J. 3.9	<u>.</u>			JPU				
					C)					
(A)	(B)	(do n	ot ch		ition	e than o	nne.	(D)	(E)	(F)
Name and title	Average	box,	unles	ss pe	rson	is both an		Reportable	Reportable	Estimated amount
	hours per week	office			_	or/trust		compensation from the	compensation from related	of other compensation
	(list any	Individual trustee or director	Institutional trustee	Officer	Key employee	High	Former	organization (W-2/	organizations (W-2/	from the
	hours for	direc	litut	cer	/ em	Highest compensated employee	mer	1099-MISC/	1099-MISC/	organization and
	related organizations	of a	ona		blo	ee cor		1099-NEC)	1099-NEC)	related organizations
	below	rust	1		yee	npe				
	dotted line)	ee	ste			nsa				
			Φ			ted				
Hans Koch	1.00									
Director	0.00	~						0	0	0
Malika Rose	1.00									
Director	0.00	~						0	0	0
Sloane Stephens	1.00									
Chair	0.00	~		~				0	0	0
Sybil Smith	20.00									
Co-Chair	0.00	~		~				0	0	0
Ronald Smith	2.00									
Secretary and Treasurer	0.00	~		~				0	0	0

Part	VII Section A. Officers, Directors, 1	rustees,	Key I	Em	plo	yee	s, an	d F	lighest Compe	nsated I	Emplo	yees (continued)
					•	C)						
	(A)	(B)	(do n	ot of		ition	e than o	ano	(D)	(E)		(F)
	Name and title	Average	,				is both		Reportable	Report		Estimated amount
		hours per week		er and	_	lirect	or/trust	— <u> </u>	compensation from the	compens from rel		of other compensation
		(list any	or c	Inst	Officer	Key	Hig	Fog	organization (W-2/	organizatio		from the
		hours for	Individual trustee or director	it	cer	Key employee	hest	Former	1099-MISC/	1099-M		organization and
		related organizations	tor all t	ona		plo	ee cor		1099-NEC)	1099-N	EC)	related organizations
		below	rust	ŧ		yee	npe					
		dotted line)	ee	Institutional trustee			Highest compensated employee					
				L			ed					
			1									
-												
1b	Subtotal								0		0	0
С	Total from continuation sheets to Part	VII, Sectio	n A									
d	Total (add lines 1b and 1c)								0		0	0
2	Total number of individuals (including		limite	ed t	to t	thos	e lis	ted	above) who re	eceived r	nore t	han \$100,000 of
	reportable compensation from the organi	zation							0			
												Yes No
3	Did the organization list any former of							mpl	loyee, or highes	t compe	nsated	
	employee on line 1a? If "Yes," complete s											3 🗸
4	For any individual listed on line 1a, is the											
	organization and related organizations	greater th	an \$	150,	,000)? [f "Ye	s, "	complete Sched	dule J fo	r such	
	individual											4
5	Did any person listed on line 1a receive of									ion or inc	lividual	
	for services rendered to the organization	? If "Yes," c	compl	ete	Sch	nedu	ıle J t	for s	such person .			5
Secti	on B. Independent Contractors											
1	Complete this table for your five high											
	compensation from the organization. Rep	ort compen	satio	n foi	r the	ca	lenda	r ye	ar ending with or	within the	e orgar	nization's tax year.
	(A)								(B)	T		(C)
	Name and business add	ress							Description of serv	rices		Compensation
None												
										,		
2	Total number of independent contractor						ed to	th th	ose listed abov	e) who		
	received more than \$100,000 of compens	ation from	tne or	gan	ızat	ion			0			

Part VIII Statement of Revenue

		Check if Schedule	Осо	ntains a re	spon	se or note to ar	ny line in this Pa	ırt VIII		
							(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
ts,	1a	Federated campaig	ns .		1a	0				
Contributions, Gifts, Grants, and Other Similar Amounts	b	Membership dues			1b	0				
ອີ	С	Fundraising events			1c	0				
fts, r A	d	Related organization	ns .		1d	0				
Gi Jila	е	Government grants	(cont	ributions)	1e	28,600				
ns, Sin	f	All other contribution								
ıtio er (and similar amounts no	and similar amounts not included above 1f							
ib St	g									
onti od (lines 1a-1f			1g					
a C	h	Total. Add lines 1a-	-1f .				400,008			
_						Business Code				
ice	2a									
erv Je	b									
Program Service Revenue	С									
ran lev	d									
ogo F	е									
P	f	All other program se					0	0	0	0
	g	Total. Add lines 2a-					0			
	3	Investment income other similar amoun						_	_	
	_		•				46,081	0	0	46,081
	4	Income from investm			-	-	0	0	0	0
	5	Royalties		(i) Rea			0	0	0	0
	C -	Overe wente	C-	(i) Rea	l	(ii) Personal				
	6a	Gross rents	6a							
	b	Less: rental expenses Rental income or (loss)	6b		0	0				
	d d	Net rental income o		c)						
	7a		1 (105	T [*]		(ii) Other				
	1 a	sales of assets	ross amount from (i) Securities			(ii) Guilei				
		other than inventory	7a	1	9,974	0				
ω.	b	Less: cost or other basis	74							
Revenue		and sales expenses .	7b	3	2,874	0				
eve	С	Gain or (loss)	7c		2,900	0				
		Not asia or (loss)		•			-12,900	0	0	-12,900
Other		Gross income from					,,,,,,,			,
ð	-	events (not including		0						
		of contributions rep		d on line						
		1c). See Part IV, line	18		8a					
	b	Less: direct expens	es .		8b					
		Net income or (loss)			g eve	nts				
	9a	Gross income f								
		activities. See Part I			9a					
		Less: direct expens			9b					
		Net income or (loss)			tivitie	es				
	10a	Gross sales of in		=						
		returns and allowan			10a					
		Less: cost of goods			10b					
	С	Net income or (loss)	trom	sales of in	vento	T .				
Sn						Business Code				
Miscellaneous Revenue	11a									
scellaneo Revenue	b									
Sce Re	C	All other revenue					050		_	050
ΞĬ	d	All other revenue Total. Add lines 11a					353	0	0	353
	<u>е</u> 12	Total revenue. See					353 433,542	0	0	22 524
	14	i otal revenue. See	เมอน	uctions .			433,542	l O	ı	33,534

Form 990 (2022) Page **10**

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).		
Check if Schedule O contains a response or note to any line in this Part IX	г	٠

	Cricok ii Coricadie C coritains a response	of floto to arry line	in this raiting.		🗀
	t include amounts reported on lines 6b, 7b, , and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations				·
	and domestic governments. See Part IV, line 21 .	32,415	32,415		
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22	0			
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
		0			
4 5	Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7	Other salaries and wages	138,476	138,476		
8	Pension plan accruals and contributions (include		,		
	section 401(k) and 403(b) employer contributions)	0			
9	Other employee benefits				
10	Payroll taxes	43,383	43,383		
11	Fees for services (nonemployees):				
a	Management				
b	Legal				
c d	Accounting				
e	Professional fundraising services. See Part IV, line 17	40,217			40,217
f	Investment management fees	8,375		8,375	10,217
g	Other. (If line 11g amount exceeds 10% of line 25, column	,		,	
	(A), amount, list line 11g expenses on Schedule O.) .	29,656	27,297	2,359	
12	Advertising and promotion				
13	Office expenses	8,988	7,303	1,685	
14	Information technology	1,001		1,001	
15 16	Royalties				
17	Occupancy	1,212	1,212		
18	Payments of travel or entertainment expenses	1,212	1,212		
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings .	5,595	5,595		
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization .	622		622	
23	Insurance	4,065	3,438	627	
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column				
	(A), amount, list line 24e expenses on Schedule O.)				
а	Professional Development	4,176	4,176	0	0
b	Program Supplies	1,963	· ·	0	0
С	Business Registration Fees	583	0	583	0
d	Bank Service Fees	289	0	289	0
е	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	321,016	265,258	15,541	40,217
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)				
					- OOO (0000

Part X Balance Sheet

		Check if Schedule O contains a response or	note	to any line in this Par	tX		
					(A) Beginning of year		(B) End of year
	1	Cash-non-interest-bearing			731,924	1	786,868
	2	Savings and temporary cash investments		0	2	74,612	
	3	Pledges and grants receivable, net	[3		
	4	Accounts receivable, net		[4	
	5	Loans and other receivables from any current of trustee, key employee, creator or founder, substa- controlled entity or family member of any of thes	contributor, or 35%		5		
	6	Loans and other receivables from other disqual			5		
Assets		under section 4958(f)(1)), and persons described	ction 4958(c)(3)(B)		6		
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use				8	
⋖	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	3,939			
	b	Less: accumulated depreciation	10b	622	0	10c	3,317
	11	Investments—publicly traded securities			2,215,138	11	1,820,183
	12	Investments - other securities. See Part IV, line 1		12			
	13	Investments-program-related. See Part IV, line		13			
	14	Intangible assets			14		
	15	Other assets. See Part IV, line 11			0		4
	16	Total assets. Add lines 1 through 15 (must equa			2,947,062	16	2,684,984
	17	Accounts payable and accrued expenses			860	17	0
	18	Grants payable	<u>_</u>		18		
	19	Deferred revenue			19		
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete F				21	
Liabilities	22	Loans and other payables to any current or trustee, key employee, creator or founder, subst- controlled entity or family member of any of thes	contributor, or 35%		00		
ia	00	, , ,	•	_	00.000	22	
_	23 24	Secured mortgages and notes payable to unrelated Unsecured notes and loans payable to unrelated		· · · · · · · · · · · · · · · · · · ·	28,600	24	0
	25	Other liabilities (including federal income tax, parties, and other liabilities not included on lines	les to related third 4). Complete Part X				
		of Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			29,460	26	0
Jces		Organizations that follow FASB ASC 958, che and complete lines 27, 28, 32, and 33.	ck he	re 🗸			
ala I	27	Net assets without donor restrictions		[2,917,602	27	2,684,984
Ä	28	Net assets with donor restrictions		[0	28	0
Net Assets or Fund Balances		Organizations that do not follow FASB ASC 99 and complete lines 29 through 33.	58, ch	eck here			
ō	29	Capital stock or trust principal, or current funds				29	
ets	30	Paid-in or capital surplus, or land, building, or ec	-		30		
\ss	31	Retained earnings, endowment, accumulated inc				31	
et/	32	Total net assets or fund balances			2,917,602	32	2,684,984
<u>ž</u>	33	Total liabilities and net assets/fund balances .			2,947,062	33	2,684,984

Form 990 (2022) Page **12**

Part	XI Reconciliation of Net Assets								
	Check if Schedule O contains a response or note to any line in this Part XI								
1	Total revenue (must equal Part VIII, column (A), line 12)			433	3,542				
2	Total expenses (must equal Part IX, column (A), line 25)			32	1,016				
3	Revenue less expenses. Subtract line 2 from line 1			112	2,526				
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))			2,91	7,602				
5	5 Net unrealized gains (losses) on investments								
6	Donated services and use of facilities				0				
7	Investment expenses				0				
8	Prior period adjustments				0				
9	Other changes in net assets or fund balances (explain on Schedule O)				0				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line								
	32, column (B))			2,684	4,984				
Part	XII Financial Statements and Reporting				_				
	Check if Schedule O contains a response or note to any line in this Part XII	<u> </u>			Ц				
				Yes	No				
1	Accounting method used to prepare the Form 990: Cash Accrual Other								
	If the organization changed its method of accounting from a prior year or checked "Other," explair Schedule O.	i on							
_									
2a		-	2a		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				
	If "Yes," check a box below to indicate whether the financial statements for the year were compile reviewed on a separate basis, consolidated basis, or both:	a or							
	Separate basis Consolidated basis Both consolidated and separate basis		Ola						
b	Were the organization's financial statements audited by an independent accountant?	· L	2b		~				
	separate basis, consolidated basis, or both:	on a							
	Separate basis Consolidated basis Both consolidated and separate basis								
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversign	ht of							
C	the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c						
	If the organization changed either its oversight process or selection process during the tax year, explain		20						
	Schedule O.	5.,							
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in	n the							
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		~				
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo		-						
-	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b						
		-							

Form **990** (2022)

SCHEDULE A (Form 990)

Public Charity Status and Public Support

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Name of the organization					Employer identification	number
SLOANE STEPHENS FOUNDATION INC						60242
Part I Reason for Public Cha						ons.
The organization is not a private found 1 A church, convention of church		,		-	•	
2 A school described in section	170(b)(1)(A)(ii).	(Attach Schedule E (F	orm 990)	.)		
3 A hospital or a cooperative ho	•					
4 A medical research organizati hospital's name, city, and state	te:					
5 An organization operated for section 170(b)(1)(A)(iv). (Com		college or university	owned o	r operate	ed by a government	al unit described in
6 A federal, state, or local gover	nment or govern	mental unit described	l in sectio	on 170(b)	(1)(A)(v).	
7 An organization that normally described in section 170(b)(1			port from	a gover	nmental unit or fron	n the general public
8 A community trust described	in section 170(b))(1)(A)(vi). (Complete I	Part II.)			
9 An agricultural research organ or university or a non-land-gra university:	ant college of agr	riculture (see instruction	ons). Ente	r the nan	ne, city, and state of	the college or
10 An organization that normally receipts from activities related support from gross investmen acquired by the organization a	d to its exempt funt int income and un	nctions, subject to ce related business taxal	rtain exc ble incom	eptions; a le (less se	and (2) no more than ection 511 tax) from	33 ¹ /3% of its
11 An organization organized and	d operated exclus	sively to test for public	safety.	See sect i	ion 509(a)(4).	
12 An organization organized and						
one or more publicly supporte the box on lines 12a through 1						
a Type I. A supporting organization supporting organization. Y	n(s) the power to	regularly appoint or e	lect a ma	jority of t		
b Type II. A supporting orgation control or management of organization(s). You must	the supporting o	organization vested in	the same			
c Type III functionally integ	grated. A suppor	ting organization oper	ated in c			ally integrated with,
d Type III non-functionally		,		-		orted organization(s)
that is not functionally inte requirement (see instruction	grated. The orga	nization generally mu	st satisfy	a distribu	ution requirement an	
e Check this box if the orgation functionally integrated, or	nization received Type III non-func	a written determination	on from tl	ne IRS tha organizati	at it is a Type I, Type ion.	e II, Type III
f Enter the number of supported	•					
g Provide the following information		oorted organization(s).			1	
(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	listed in you	rganization ur governing ment?	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2018 **(b)** 2019 (c) 2020 (d) 2021 **(e)** 2022 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . 930,600 311,006 840,072 665,498 400,008 3,147,184 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities 3 furnished by a governmental unit to the organization without charge **Total.** Add lines 1 through 3 . . . 4 665.498 930,600 311,006 840,072 400.008 3,147,184 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 1,209,613 **Public support.** Subtract line 5 from line 4 1,937,571 Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2018 **(b)** 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total 7 Amounts from line 4 665,498 930,600 311,006 840,072 400,008 3,147,184 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 0 27,603 38,196 224,821 46,081 336,701 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) **Total support.** Add lines 7 through 10 11 3,483,885 Gross receipts from related activities, etc. (see instructions) 12 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) 13 Section C. Computation of Public Support Percentage Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) **55.62** % 14 15 Public support percentage from 2021 Schedule A, Part II, line 14 331/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this ~ 331/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check 17a 10%-facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported 10%-facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain

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Schedule A (Form 990) 2022 Page **3**

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support			- , -		,	
Calen	dar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	. ,			,		
2	Gross receipts from admissions, merchandise						
_	sold or services performed, or facilities						
	furnished in any activity that is related to the						
3	organization's tax-exempt purpose Gross receipts from activities that are not an						
3	unrelated trade or business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons .						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
_	·						
с 8	Add lines 7a and 7b						
U	line 6.)						
Secti	on B. Total Support						
	dar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9	Amounts from line 6	(0, 2010	(0, 2010	(0, 2020	(0, 202)	(0, _ 0 = 0	(-)
10a							
	payments received on securities loans, rents,						
	royalties, and income from similar sources .						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included on line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,						
13	and 12.)						
14	First 5 years. If the Form 990 is for the	organization'	L s first second	L. third fourth	or fifth tax ve	L ear as a sectio	n 501(c)(3)
• •	organization, check this box and stop he	•			-		. , . ,
Secti	on C. Computation of Public Suppor						<u></u>
15	Public support percentage for 2022 (line 8	3, column (f), c	livided by line	13, column (f))		15	%
16	Public support percentage from 2021 Sch	nedule A, Part	III, line 15 .	<u> </u>	<u> </u>	16	%
Secti	on D. Computation of Investment In	come Perce	ntage				
17	Investment income percentage for 2022 (-			%
18	Investment income percentage from 2021						%
19a	331/3% support tests-2022. If the organ						
	17 is not more than 331/3%, check this box		_	-		=	_
b	33 ¹ / ₃ % support tests—2021. If the organiz						
	line 18 is not more than 331/3%, check this	_	=	=	-		_
20	Private foundation. If the organization di	d not check a	box on line 14	, 19a, or 19b, o	check this box	and see instru	ctions .

Schedule A (Form 990) 2022 Page 4

Supporting Organizations Part IV

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Se

Jecu	on A. All Supporting Organizations		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1	103	No
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or			
7	benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>	6		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .	9b		
С	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to			

determine whether the organization had excess business holdings.)

10b

Schedule A (Form 990) 2022 Page 5 Part IV **Supporting Organizations** (continued) Yes No Has the organization accepted a gift or contribution from any of the following persons? a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? 11a **b** A family member of a person described on line 11a above? 11b c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI. 11c Section B. Type I Supporting Organizations Yes No 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. 1 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. 2 Section C. Type II Supporting Organizations Yes No Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). 1 Section D. All Type III Supporting Organizations Yes No 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? 1 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). 2 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. 3 Section E. Type III Functionally Integrated Supporting Organizations Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). The organization satisfied the Activities Test. *Complete line 2 below.* The organization is the parent of each of its supported organizations. *Complete line 3 below.* С The organization supported a governmental entity. Describe in **Part VI** how you supported a governmental entity (see instructions). 2 Activities Test. Answer lines 2a and 2b below. Yes No Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. 2a b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement. 2b Parent of Supported Organizations. Answer lines 3a and 3b below. a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI. 3a

Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

3b

Schedule A (Form 990) 2022

	Tune III New Functionally Integrated 500(a)(2) Supporting Ora		inations	rage C
Part				
1	Check here if the organization satisfied the Integral Part Test as a qualifying			
Sect	instructions. All other Type III non-functionally integrated supporting organion A—Adjusted Net Income	IIZal	(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		(Optional)
_ <u>.</u>	Recoveries of prior-year distributions	2		
_ _ _	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
<u>.</u>	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B-Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C-Distributable Amount	•		Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functional (see instructions)	ally i	integrated Type III suppor	ting organization

Schedule A (Form 990) 2022 Page 7

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Part V Section D-Distributions **Current Year** Amounts paid to supported organizations to accomplish exempt purposes 1 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 2 3 Administrative expenses paid to accomplish exempt purposes of supported organizations 4 Amounts paid to acquire exempt-use assets 4 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 5 Other distributions (describe in Part VI). See instructions. 6 6 7 Total annual distributions. Add lines 1 through 6. 7 Distributions to attentive supported organizations to which the organization is responsive 8 (provide details in Part VI). See instructions. 8 Distributable amount for 2022 from Section C, line 6 9 9 10 10 Line 8 amount divided by line 9 amount (ii) (iii) Section E—Distribution Allocations (see instructions) **Underdistributions Distributable Excess Distributions** Pre-2022 Amount for 2022 Distributable amount for 2022 from Section C, line 6 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required - explain in Part VI). See instructions. Excess distributions carryover, if any, to 2022 a From 2017 From 2018 **c** From 2019 **d** From 2020 **e** From 2021 Total of lines 3a through 3e Applied to underdistributions of prior years Applied to 2022 distributable amount Carryover from 2017 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. Distributions for 2022 from Section D, line 7: Applied to underdistributions of prior years Applied to 2022 distributable amount Remainder. Subtract lines 4a and 4b from line 4. Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result 5 greater than zero, explain in Part VI. See instructions. Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. Excess distributions carryover to 2023. Add lines 3j and 4c. Breakdown of line 7: Excess from 2018 . . . Excess from 2019 . . . Excess from 2020 . . . Excess from 2021 . . . Excess from 2022 . . .

Schedule A (Form 990) 2022 Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part Part VI III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service

Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

SLOA	NE STEPHENS FOUNDATION INC		36-4760242
Par			ls or Accounts.
	Complete if the organization answered "		
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year) .		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		ld in depart advised
5	funds are the organization's property, subject to the		
6	Did the organization inform all grantees, donors, ar	= =	
•	only for charitable purposes and not for the benefit		
	conferring impermissible private benefit?		
Par	Conservation Easements.		
	Complete if the organization answered "	Yes" on Form 990, Part IV, line 7.	
1	Purpose(s) of conservation easements held by the c		
	Preservation of land for public use (for example, recreation)	= : : : : : : : : : : : : : : : : : : :	f a historically important land area
	☐ Protection of natural habitat	☐ Preservation o	f a certified historic structure
	☐ Preservation of open space		
2	Complete lines 2a through 2d if the organization hel	d a qualified conservation contribution	n in the form of a conservation
	easement on the last day of the tax year.		Held at the End of the Tax Year
а			
b	Total acreage restricted by conservation easements		
c d	Number of conservation easements on a certified hi Number of conservation easements included in (c) a		
u			· 2d
3	Number of conservation easements modified, trans		
Ū	tax year	nerrea, released, extinguished, or term	milated by the organization during the
4	Number of states where property subject to conserv	vation easement is located	
5	Does the organization have a written policy reg		ection, handling of
	violations, and enforcement of the conservation eas	ements it holds?	· · · · ·
6	Staff and volunteer hours devoted to monitoring, inspec	ting, handling of violations, and enforcing	conservation easements during the year
7	Amount of expenses incurred in monitoring, inspecting	g, handling of violations, and enforcing o	conservation easements during the year
_		2/10 1	
8	Does each conservation easement reported on line 2		
۵	and section 170(h)(4)(B)(ii)?		· · · · · L Yes L No
9	balance sheet, and include, if applicable, the text of		
	organization's accounting for conservation easemer	<u> </u>	
Part	III Organizations Maintaining Collections	of Art. Historical Treasures, or 0	Other Similar Assets
	Complete if the organization answered "	· · · · · · · · · · · · · · · · · · ·	7.000 G
1a	If the organization elected, as permitted under FAS		e statement and balance sheet works
	of art, historical treasures, or other similar assets	held for public exhibition, education,	, or research in furtherance of public
	service, provide in Part XIII the text of the footnote t	o its financial statements that describe	es these items.
b	If the organization elected, as permitted under FAS		
	art, historical treasures, or other similar assets held	The state of the s	search in furtherance of public service,
	provide the following amounts relating to these item		
	(i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X		\$
_	(ii) Assets included in Form 990, Part X		\$
2	If the organization received or held works of art,	historical treasures, or other similar	assets for financial gain, provide the
	following amounts required to be reported under FA	-	Φ.
а	Revenue included on Form 990, Part VIII, line 1 .		\$

b Assets included in Form 990, Part X

chedu	le D (Form 990) 2022									Page 2
Part	III Organizations Maintaining	Collections of A	Art, Hist	torical T	reasures	, or Ot	her Similar A	sse	ets (cont	inued)
3	Using the organization's acquisition, collection items (check all that apply):	accession, and oth	ner recor	ds, chec	k any of th	e follov	ving that make	sigr	nificant u	se of its
а	☐ Public exhibition		d [Loan	or exchang	e progr	am			
b	Scholarly research		e [Other	_	. •				
C	☐ Preservation for future generations	.		00.						
4	Provide a description of the organizati XIII.		nd expla	in how th	ney further	the org	ganization's exe	emp	t purpose	e in Part
5	During the year, did the organization assets to be sold to raise funds rather								☐ Yes	☐ No
Part	IV Escrow and Custodial Arra	angements.								
	Complete if the organization 990, Part X, line 21.	answered "Yes"	on For	m 990, F	Part IV, line	e 9, or	reported an a	ımo	unt on F	orm
1a	Is the organization an agent, trustee,	, custodian or othe	er interm	ediary fo	r contribut	ions or	other assets	not		
	included on Form 990, Part X?								☐ Yes	☐ No
b	If "Yes," explain the arrangement in Pa	art XIII and comple	te the fo	llowing ta	able:					
		·						Amo	ount	
С	Beginning balance					10	;			
d	Additions during the year					1d	1			
е	Distributions during the year					1e				
f	Ending balance					1f				
2a	Did the organization include an amoun							tv/2	□ Voc	☐ No
b	If "Yes," explain the arrangement in Pa							-		
Par		art Am. Oncor nore	711 1110 07	крішпаціої	THAS DOCT	provide	ou on rait Am		· · ·	
ıaı	Complete if the organization	anewered "Vee"	on For	m 000 E	Part IV/ line	10				
	Complete ii the organization	(a) Current year	(b) Pric		(c) Two year		(d) Three years ba	ok	(e) Four ye	are back
10	Paginning of year halance							_	(e) i oui ye	
1a	Beginning of year balance	2,215,138		,497,361	1,3	86,756	487,7	-		0
b	Contributions	0		498,750		0	800,0	UU		500,000
C	losses	044 000		004 770	_	40.000	400 7			10.001
الم		-311,968		224,776	1	13,692	100,7	-		-12,281
d	Grants or scholarships	0		0		0		0		0
е	Other expenditures for facilities and	_		_		_				
	programs	0		0		0		0		0
f	Administrative expenses	8,375		5,749		3,087	1,7			0
g	End of year balance	1,894,795		2,215,138		97,361	1,386,7	56		487,719
2	Provide the estimated percentage of t		d balanc	e (line 1g	, column (a)) held	as:			
а	Board designated or quasi-endowment	nt <u>100</u> 9	6							
b		<u>)</u> %								
С	Term endowment0 %									
	The percentages on lines 2a, 2b, and									
3a	Are there endowment funds not in the organization by:	e possession of the	e organiz	zation tha	at are held	and ad	ministered for	the	Ye	es No
	(i) Unrelated organizations								3a(i)	~
	.,								3a(ii)	~
b	If "Yes" on line 3a(ii), are the related o							•	3b	
4	Describe in Part XIII the intended uses	•	•					•		
Part			5 61100	WILLICITE IC	IUJ.					
en.	Complete if the organization		on For	m 00∩ □	Part IV/ line	110	See Form 000	ם ר	art Y lin	<u>م</u> 10
	· · · · · · · · · · · · · · · · · · ·							J, P		
	Description of property	(a) Cost or oth	I	` '	r other basis ther)	٠,	Accumulated epreciation		(d) Book v	aiue
4 -	Land	,	•	,,,	<u> </u>	-				
1a	Land		0		0					0
b	Buildings		0		0		0			0
С	Leasehold improvements	.	0		0		0			0

d Equipment

e Other .

3,317

0

622

0

3,939

0

0

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) .

Part VII	Investments – Other Securities.	V line 11h Coo E		Dowl V. line 10
	Complete if the organization answered "Yes" on Form 990, Part I (a) Description of security or category	(b) Book value		ethod of valuation:
	(including name of security)	(b) Book value		nd-of-year market value
(1) Financial				
	eld equity interests			
(3) Other				
(B)				
(D)				
(F)				
(G) (H)				
	mn (b) must equal Form 990, Part X, col. (B) line 12.) . .			
Part VIII	Investments—Program Related.			
r are viii	Complete if the organization answered "Yes" on Form 990, Part I	V line 11c See Fo	orm 990	Part X line 13
	(a) Description of investment	(b) Book value		ethod of valuation:
	(a) Booshpaon of invocation	(b) Book value		nd-of-year market value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
	mn (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX	Other Assets.	V P - 44 I O - E	000	D. IV P. 45
	Complete if the organization answered "Yes" on Form 990, Part I	v, line 11a. See F	orm 990,	
	(a) Description			(b) Book value
(1)				
(2)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
	mn (b) must equal Form 990, Part X, col. (B) line 15.)			
Part X	Other Liabilities.		-	
	Complete if the organization answered "Yes" on Form 990, Part I	V, line 11e or 11f.	See For	m 990, Part X,
	line 25.			
1.	(a) Description of liability			(b) Book value
(1) Federal in	come taxes			
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)	mn (b) must equal Form 990, Part X, col. (B) line 25.)			
	runcertain tax positions. In Part XIII, provide the text of the footnote to the organ	ization's financial stat	temente th	at reports the
	s liability for uncertain tax positions under FASB ASC 740. Check here if the text			

Schedule D (Form 990) 2022 Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. Part XI Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total revenue, gains, and other support per audited financial statements . . . 2 Amounts included on line 1 but not on Form 990. Part VIII. line 12: Net unrealized gains (losses) on investments Donated services and use of facilities h Recoveries of prior year grants Other (Describe in Part XIII.) Add lines 2a through 2d 2e 3 3 Subtract line **2e** from line **1** Amounts included on Form 990. Part VIII. line 12, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b 4a 4b Add lines 4a and 4b 4c Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) 5 Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Part XII Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities 2a 2b Prior year adjustments Other losses 2c Other (Describe in Part XIII.) Add lines 2a through 2d . . . 2e 3 Subtract line 2e from line 1 3 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b 4a Other (Describe in Part XIII.) 4b Add lines **4a** and **4b** 4c Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.). 5 Supplemental Information. Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information. Schedule D, Part V, Line 4 - Endowment funds are available for use as the board directs and as needs arise.

SCHEDULE G (Form 990)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

SLOANE STEPHENS FOUNDATION INC						760242
Form 990-EZ filers are no	ot required to	complete	this part.			ine 17.
1 Indicate whether the organization	n raised funds t	hrough any	of the follo	owing activities. C	heck all that apply.	
a Mail solicitations		e 🔽	Solicitat	ion of non-govern	ment grants	
b Internet and email solicitation	ns	f [Solicitat	ion of government	grants	
c Phone solicitations		g □	Special ·	fundraising events	•	
d 🗹 In-person solicitations						
2a Did the organization have a writt	en or oral agree	ement with	any individ	dual (including offi	cers, directors, truste	es,
or key employees listed in Form						✓ Yes □ No
b If "Yes," list the 10 highest paid compensated at least \$5,000 by			draisers) pı	ursuant to agreem	ents under which the	fundraiser is to be
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	custody c	draiser have or control of outions?	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1 See Schedule G, Part IV, Statement		100				
2						
3						
4						
5						
6						
7						
8						
9						
10						
otal				224,000	40,217	183,783
List all states in which the organ registration or licensing. CA, FL	nization is regis	tered or lic	ensed to s	solicit contribution	s or has been notifie	·

Schedule G (Form 990) 2022

Part II

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events (add col. (a) through col. (c)) (event type) (event type) (total number) Revenue Gross receipts 1 Less: Contributions . . 2 3 Gross income (line 1 minus line 2) 4 Cash prizes 5 Noncash prizes Direct Expenses 6 Rent/facility costs . . . 7 Food and beverages . . 8 Entertainment Other direct expenses 10 Net income summary. Subtract line 10 from line 3, column (d) 11 Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add Revenue (a) Bingo (c) Other gaming bingo/progressive bingo col. (a) through col. (c)) 1 Gross revenue . Direct Expenses 2 Cash prizes 3 Noncash prizes 4 Rent/facility costs . . . 5 Other direct expenses Volunteer labor . . No 6 Direct expense summary. Add lines 2 through 5 in column (d) 7 Net gaming income summary. Subtract line 7 from line 1, column (d) 8 Enter the state(s) in which the organization conducts gaming activities: 9 а If "No," explain: Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? . If "Yes," explain:

Schedu	ıle G (Form 990) 2022		Page 3
11	Does the organization conduct gaming activities with nonmembers?	☐ Yes	☐ No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?	☐ Yes	□ No
13 a	Indicate the percentage of gaming activity conducted in: The organization's facility		%
b	An outside facility		
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:		
	Name		
	Address		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	☐ Yes	☐ No
b	If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount of gaming revenue retained by the third party \$		
С	If "Yes," enter name and address of the third party:		
	Name		
	Address		
16	Gaming manager information:		
	Name		
	Gaming manager compensation \$		
	Description of services provided		
	□ Director/officer □ Employee □ Independent contractor		
17	Mandatory distributions:		
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	☐ Yes	☐ No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year		
Part			

Schedule G, Part IV, Statement 1

SLOANE STEPHENS FOUNDATION INC

Form: **Schedule G (2022)** EIN: **36-4760242**

Page: **1**

Fundraiser Activity Information

Part I, Line 2b

Name and Address	Activity	C1	Gross	C2	C3
			Receipts		
Lindolozi LLC	Donor prospecting and solicitation, grant	No	224,000	40,217	183,783
39 Cypress Knee Ln	writing				
Austin, TX 78734					
Total:			224 000	40 217	183 783

C1 = Fundraiser control of funds?

C2 = Amount paid to (or retained by) fundraiser

C3 = Amount paid to (or retained by) organization

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

Employer identification number

SLOANE STEPHENS FOUNDATION INC							36-4760242
Part I General Information of	n Grants and	d Assistance					
 Does the organization maintain the selection criteria used to av Describe in Part IV the organization 	ward the grants	or assistance?				r the grants or assista · · · · · · · ·	
Part II Grants and Other Ass Part IV, line 21, for any							swered "Yes" on Form 990,
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) Sch I, Stmt 1							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
2 Enter total number of section 5 3 Enter total number of other ord		_					<u>2</u> 0

Schedule I (Form 990) 2022

Page 2

	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistant
V Supplemental Information. Prov	/ide the information r	equired in Part I I	ne 2: Part III. colum	h (b): and any other addition	onal information
ile I, Part I, Line 2 - The organization provide					onai imormation.
ule I, Fait I, Lille 2 - The organization provide	u assisianice to two orga		veai allu illullituteu tile	use of those fullus.	

Form: **Schedule I (2022)** EIN: **36-4760242**

Page: 1 Part II, Line 1

		Recipient EIN	Amt. of cash grant	Amt. of non- cash asst.
Name and address	Bold Foundation	84-4551996	20,000	0
	10100 Governors Drive			
	Chapel Hill, NC 27517			
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Support for Scholarships			
Name and address	Hope for Haiti Inc	59-3564329	12,415	0
	1021 5th Ave N			
	Naples, FL 34102			
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Support for School Supplies			

SCHEDULE 0 (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Attach to Form 990 or Form 990-EZ. Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form990 for the latest information. **Open to Public** Inspection

Name of the organization **Employer identification number SLOANE STEPHENS FOUNDATION INC** 36-4760242 Form 990, Part VI, Section A, Line 2 - Dr. Sybil Smith, Dr. Ronald Smith, and Sloane Stephens have a family relationship. Form 990, Part VI, Section A, Line 8b - The organization does not have have any committees with the authority to act on behalf of the governing board. Form 990, Part VI, Section B, Line 11b - A full copy of the Form 990 is provided to the entire board prior to filing with the Internal Revenue Service. Form 990, Part VI, Section B, Line 12c - The organization's Conflict of Interest Policy covers all employees, officers and volunteers, including but not limited to, the Board and its committees, Advisory Board, and any relevant outside parties. After disclosure of any financial interest and all associated material facts, the Interested Person may make a presentation at a Board meeting. After the presentation, he/she shall leave the meeting during the discussion of the transaction or arrangement involving the possible Conflict of Interest. The remaining committee members shall decide if a Conflict of Interest indeed exists. The Chairperson of the Board shall, if appropriate, appoint a disinterested person or committee to investigate alternatives to the proposed transaction or arrangement. After exercising due diligence, the Board shall determine whether SSF can obtain, with reasonable efforts, a more advantageous transaction or arrangement that would not give rise to a Conflict of Interest. All covered individuals are required to sign the Conflict of Interest Policy and Code of Conduct upon renewal of each term. Form 990, Part VI, Section B, Line 15 - The organization did not compensate any officers or key employees. Form 990, Part VI, Section C, Line 19 - The organization makes its governing documents, conflict of interest policy, and financial statements available upon request.